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Prof. Dr. rer. nat.habil. Axel Müller-Groeling





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Facts & Figures

About Fraunhofer Institute for Ceramic Technologies and Systems IKTS

- The Fraunhofer IKTS develops modern high-performance ceramic materials, industry-relevant manufacturing processes and prototype components and systems in complete production lines up to pilot scale. The portfolio is complemented by expertise in materials diagnostics and testing as well as socio-economic technology assessment and sustainability analysis.
- With 813 employees at 14 different locations and an annual budget of € 96.7 million in 2024 (as of 31.12.2024), Fraunhofer IKTS is the largest ceramics research institute in Europe.
- As a research and technology service provider, Fraunhofer IKTS demonstrates the potential of ceramic materials in a variety of application areas - market-oriented and supplemented by strategic preliminary research.
- The focus is on holistic, sustainable and economical solutions for the energy transition, resource conservation and digitalization.
- Fraunhofer IKTS has more than 30 years of experience in the development and construction of
 electrochemical reactors for the production and use of hydrogen and has extensive expertise
 along the entire value chain: from material to system, including economic feasibility studies.
- Successful companies have emerged from the institute's developments.
- In the field of high-temperature electrolysis (SOEC), Fraunhofer IKTS has developed various stack designs, builds prototypes and tests their suitability for different applications and load profiles, including techno-economic evaluation.
- Industrial electrolysis is one of the most important fields of activity. At Fraunhofer IKTS, SOE stacks and modules for integration into electrolysis plants are produced on a pilot scale and optimized in terms of their long-term stability and performance. The focus is now on the development and testing of automated stack production suitable for industrial use as well as modularization concepts for stacks in higher performance classes.
- www.ikts.fraunhofer.de
- Social Media: LinkedIn, Instagram, YouTube

About thyssenkrupp nucera AG & Co. KGaA, Dortmund (Germany)





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- thyssenkrupp nucera offers world-leading technologies for highly efficient electrolysis plants. The company has extensive expertise in the planning, procurement and construction of electrochemical plants.
- Its track record includes more than 600 successfully installed projects with a total capacity of more than 10 gigawatts.
- thyssenkrupp nucera is currently working on orders with a total electrolysis capacity of more than
 3 gigawatts.
- The company currently has two technologies at its disposal: alkaline water electrolysis and chloralkali electrolysis.
- With its water electrolysis technology for the production of green hydrogen, thyssenkrupp nucera
 is creating innovative solutions on an industrial scale for green value chains and a decarbonized
 industry a major step towards climate neutrality.
- Customers include companies such as NEOM in Saudi Arabia, H2 Green Steel in Sweden, Shell in the Netherlands, and more.
- thyssenkrupp nucera successfully made an IPO in July 2023 and is a member of the SDAX of the Frankfurt Stock Exchange.
- The electrolysis specialist generated sales of EUR 862 million in the past financial year 2023/2024 (corresponding prior-year period: EUR 661 million). The net result amounted to EUR 11 (24) million. The number of employees rose to 1.012 (previous year: 675) by the end of the financial year (September 30, 2024).
- www.thyssenkrupp-nucera.com
- Social Media: LinkedIn thyssenkrupp nucera | LinkedIn





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The Management of thyssenkrupp nucera

Dr. Werner Ponikwar

CEO thyssenkrupp nucera AG & Co. KGaA (as Executive Board member of the General Partner thyssenkrupp Management AG)

Professional background:

Holding a Ph.D. in Chemistry from the LMU Munich, Dr. Werner Ponikwar has gained 20+ years of experience in the chemical industry. He held leading positions including business development, corporate strategy and management at German stock-listed companies such as Evonik Degussa and Linde.



In his last role, he served as CEO of Linde Hydrogen FuelTech, a global technology provider of hydrogen refuelling stations, focused on the full product life cycle, incl. the development, manufacturing, sales, erection and service. As the new CEO of thyssenkrupp nucera, he will drive the development of the business to a standalone company to become a global hydrogen technology champion. As the CEO of thyssenkrupp nucera, Dr. Werner Ponikwar is responsible for sizing the business in all regions with a clear vision and growth strategy.

Dr. Stefan Hahn

CFO thyssenkrupp nucera AG & Co. KGaA (as member of the board of directors of the general partner thyssenkrupp Management AG)

Professional background:

Dr. Hahn started his career at the thyssenkrupp Group in 2012 in Mergers & Acquisitions. He worked in senior management positions in the field of Controlling, Accounting & Risk for various companies in the thyssenkrupp Group, including thyssenkrupp AG, thyssenkrupp Bilstein und thyssenkrupp Decarbon Technologies.







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Before taking up his current position, he held CFO positions at thyssenkrupp Automation Engineering and thyssenkrupp Polysius. Dr. Hahn graduated with a PhD from the WHU – Otto Beisheim School of Management, Vallendar.

Dr. Hahn has been CFO since March 2025 and is responsible for the Corporate Functions Commercial Operations/Tax, Controlling, Accounting & Risk, Finance, Information Technology, Investor Relations, Project Execution/Procurement, Project Risk Control & QM. In addition, Dr. Hahn is responsible for the business activities of the subsidiaries in Australia, India and Saudi Arabia.

Klaus Ohlig

CTO thyssenkrupp nucera AG & Co. KGaA (as member of the board of directors of the general partner thyssenkrupp Management AG)

Professional background:

Klaus Ohlig distinguished career includes senior leadership roles at Linde, notably as Executive Director Research & Development at Linde Engineering in Pullach, where he managed global teams and was responsible for the development and expansion of Linde Engineering's



technology portfolio. Before that, he was Managing Director of Linde Kryotechnik AG in Switzerland.





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Management of Fraunhofer Institute for Ceramic Technologies and Systems IKTS

Prof. Dr. rer. nat. habil. Alexander Michaelis

Institute Director of Fraunhofer IKTS and Professor of Inorganic Non-Metallic Materials at TU Dresden

Prof. Alexander Michaelis studied physics at the University of Düsseldorf and completed his doctorate in materials science there. He has more than 30 years of professional experience in ceramics, energy and environmental technology. After holding positions at the University of



North Carolina (USA), Siemens AG (USA) and Bayer AG, he became head of the "Development of New Business Areas" department at Bayer subsidiary H.C. Starck GmbH. Prof. Michaelis has been Professor of Inorganic Non-Metallic Materials at the Technical University of Dresden since 2002. He has been Institute Director of Fraunhofer IKTS since 2004. He holds 42 patent families and has received numerous awards, including the ACerS Bridge Building Award, the "Medal of Leadership" of the American Ceramic Society, the Fraunhofer Medal and the LEE HSUN Award on Materials Science of the Chinese Academy. Prof. Michaelis is an academy member of the World Academy of Ceramics WAC, a fellow of the American Ceramic Society (ACerS) and the European Ceramic Society. From 2019 to 2023, he was President of the German Ceramic Society (DKG e. V.) and is still Chairman of the DKG Research Association (FDKG).

Dr. rer nat. Roland Weidl

Deputy Institute Director Fraunhofer IKTS, Site Manager Arnstadt.

Dr. Roland Weidl studied physics at the Justus Liebig University in Giessen and obtained his doctorate in solid state physics at the Friedrich Schiller University in Jena. He has almost 30 years of professional experience in energy research and technology development. After his research activities at INNOVENT Technologieentwicklung e. V. Jena, he moved to SCHOTT Solar Thin Film GmbH, where he was responsible for



product management. From 2014 to 2023, Dr. Weidl headed the "System Integration and Technology Transfer" department at Fraunhofer IKTS with the research areas of fuel cell systems and high-temperature batteries. Since 2020, Dr. Roland Weidl has been site manager of Fraunhofer IKTS in Arnstadt with the Battery Innovation and Technology Center BITC and the "WaTTh - Industrial Hydrogen Technologies Thuringia". In 2023, he was appointed Deputy Director of the institute. He received the





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Thuringian Research Award for Applied Research in 2019 and has already received the Fraunhofer Prize "Best Customer Acquisition of the Year" on three occasions (2019, 2022, 2024).

Prof. Dr. rer nat. Michael Stelter

Deputy Institute Director of Fraunhofer IKTS and Professor of Technical Environmental Chemistry at Friedrich Schiller University Jena.

Prof. Michael Stelter studied Physical Chemistry and Electrochemistry as well as Technology Assessment at Chemnitz University of Technology, where he also obtained his doctorate. He has more than 20 years of professional experience in energy and environmental technology. He worked in a leading position at Sachsenring AG in the field of "Advanced"



Development Vehicle Systems" and at Webasto AG in the field of "Fuel Cell Systems/Functional Ceramics".

He has held various positions at Fraunhofer IKTS since 2005 and has been Deputy Institute Director with a focus on marketing and strategy since 2013. He is Director at the Center for Energy and Environmental Chemistry (CEEC) at Friedrich Schiller University Jena, a board member of the Thuringian Renewable Energy Network (ThEEN) e. V. and spokesman for the Thuringian Water Innovation Cluster ThWIC.

Prof. Dr. rer nat. Ingolf Voigt

Deputy Institute Director Fraunhofer IKTS, Site Manager Hermsdorf

Prof. Ingolf Voigt studied chemistry at the Friedrich Schiller University in Jena and received his doctorate in solid state chemistry. He has more than 30 years of experience in ceramics and environmental technology. From 1993, he worked at the Hermsdorf Institute for Technical Ceramics HITK, first as a scientist, then as group and division manager and later as



Deputy Institute Director. After the integration of HITK into Fraunhofer IKTS, he took over the management of the "Environmental Technology and Bioenergy" department from 2010 to 2013 and has been part of the institute management and head of the Hermsdorf site since 2013. With a focus on ceramic technology and membrane technology, he is a lecturer at Friedrich Schiller University and Ernst Abbe University Jena.





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The latter awarded him an honorary professorship in 2018. Prof. Voigt has received several awards, including the Thuringian Research Prize, the Joseph von Fraunhofer Prize and the Corporate Environmental Achievement Award from the American Ceramic Society. In addition to numerous other committee activities, Prof. Voigt is a board member of Tridelta Campus Hermsdorf e. V. and is committed to the development and networking of industry and research in Eastern Thuringia.

Dr.-Ing. Christian Wunderlich

Deputy Institute Director Fraunhofer IKTS, Site Manager Dresden-Klotzsche

Dr. Christian Wunderlich studied and completed his doctorate at the TU Chemnitz in the field of mechanical engineering. He has more than 25 years of professional experience in R&D management. He worked in management positions at SKF GmbH Application Technology, Sachsenring AG Zwickau and Alstom Ballard GmbH in



Canada before becoming responsible for APU development at Webasto AG in 2002. In 2003, he initiated a cooperation project between the partners Webasto, H.C. Starck and Fraunhofer IKTS for the commercialization of SOFC stacks.

In 2005, staxera GmbH was founded as a joint venture – the first supplier of integrated SOFC stacks and stack modules. From 2005 to 2011, Dr. Wunderlich led the company as CEO before it was sold to Sunfire GmbH in 2011. Since 2011, Dr. Wunderlich has been working at Fraunhofer IKTS, initially as head of the department "System Integration and Technology Transfer". Since 2014, he has been Deputy Institute Director and Site Director at Fraunhofer IKTS Dresden-Klotzsche. He heads the business units Nondestructive Testing and Monitoring as well as Mechanical and Automotive Engineering.





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Dr.-Ing. Michael ZinsDeputy Institute Director Fraunhofer IKTS, Administrative Director

Dr. Michael Zins studied mechanical engineering at RWTH Aachen University, where he completed his doctorate at the Institute for Ceramic Components in the field of mechanical engineering. He has many years of experience in ceramic technology and is well connected in the ceramics industry. From 1993 to 2015, he was Managing Director and Managing Partner of Technologie Agentur



Struktur Keramik TASK GmbH in Aachen and Dresden. At the same time, he took over the management of the Structural Ceramics research division at Fraunhofer IKTS with four departments in 2002. He has been Deputy Institute Director and Administrative Director since 2006. For many years, he headed the Fraunhofer-Gesellschaft's AdvanCer Alliance for Advanced Ceramics as well as other strategic project initiatives. As Administrative Director of Fraunhofer IKTS, which consists of several departments, he is responsible for strategic organizational development as well as organizational and contractual issues.





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Electrolysis technologies at a glance

- Alkaline water electrolysis (AWE) is a process for producing hydrogen from water using electricity. If electricity from renewable energy sources is used, it is green hydrogen.
- Chlor-alkali electrolysis is a process for producing the important basic chemicals chlorine, hydrogen and caustic soda from sodium chloride and water.
- **PEM electrolysis** (Proton Exchange Membrane) is a water electrolysis process. In contrast to alkaline electrolysis, it is carried out in an acidic medium.
- In high-temperature solid oxide electrolysis (SOEC), is a water electrolysis process that uses a ceramic solid electrolyte as a conductive membrane and operates at temperatures of 600°C to 900°C. The SOEC can also make climate-damaging CO2 usable for the production of synthesis gas and e-fuels.
- **AEM electrolysis** (anion exchange membrane electrolysis) is a combination of the PEM (proton exchange membrane) and AEL (alkaline electrolysis) electrolysis processes.
- For further information see <u>Glossar thyssenkrupp nucera (thyssenkrupp-nucera.com)</u> and <u>Electrolysis - Fraunhofer IKTS</u>





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Important Links (Photos & Videos)

- Press release: Press releases thyssenkrupp nucera (thyssenkrupp-nucera.com)
- Photos & Videos (products, management, HQ):

thyssenkrupp nucera: <u>Publications & Media - thyssenkrupp nucera (thyssenkrupp-nucera.com)</u>
Fraunhofer Institute for Ceramic Technologies and Systems IKTS:

<u>Press/Media - Fraunhofer IKTS</u>

Interview with Professor Alexander Michaelis and Dr. Werner Ponikwar on SOEC
 "Shaping the Green Energy Future": Shaping the Green Energy Future - thyssenkrupp nucera (new-era-insights.com)

Brochures

thyssenkrupp nucera: Rethinking existing infrastructures | Startseite - thyssenkrupp nucera (thyssenkrupp-nucera.com)

Fraunhofer Institute for Ceramic Technologies and Systems IKTS:

Flyer: Fraunhofer IKTS in profile

Brochure: Hydrogen Technologies

Infographic: Value chain for green hydrogen

Webseite:

thyssenkrupp nucera: Rethinking existing infrastructures | Home - thyssenkrupp nucera

(thyssenkrupp-nucera.com)

Future Solutions - thyssenkrupp nucera

Fraunhofer Institute for Ceramic Technologies and Systems IKTS:

www.ikts.fraunhofer.de/en.html

Quick introduction: Strategic partnership in SOEC technology - Fraunhofer IKTS

• Glossary: Glossary - thyssenkrupp nucera (thyssenkrupp-nucera.com)