



**Declaration by the Management Board of the General Partner of thyssenkrupp nucera AG & Co. KGaA, thyssenkrupp nucera Management AG, and by the Supervisory Board of thyssenkrupp nucera AG & Co. KGaA pursuant to Section 161 of the German Stock Corporation Act**

The Management Board of the General Partner of thyssenkrupp nucera AG & Co. KGaA (hereafter: the Company), thyssenkrupp nucera Management AG, and the Supervisory Board of the Company declare pursuant to section 161 of the German Stock Corporation Act (*Aktiengesetz – AktG*) that the recommendations of the German Corporate Governance Code of the “Government Commission on the German Corporate Governance Code”, as amended on 28 April 2022 and published by the Federal Ministry of Justice in the official section of the Federal Gazette on 27 June 2022 (hereafter: the Code), have been complied with since the first admission of the Company’s shares to trading on an organised market on 6 July 2023 with the exception of recommendation F.2 of the Code. Pursuant to recommendation F.2 of the Code the mandatory interim financial information shall be made publicly accessible within 45 days from the end of the reporting period. The Company did not publish the mandatory interim financial reporting for the reporting period ending 30 June 2023 within the period of 45 days, but only 60 days after the end of the reporting period, due to the parallel preparations for the IPO at that time.

In the future, the Company will comply with all recommendations of the Code.

Dortmund, September 2023

Management Board of the General Partner of thyssenkrupp nucera AG & Co. KGaA, thyssenkrupp nucera Management AG

Supervisory Board of the Company